

10 Year Return on Investment

With the Catholic Foundation of Southern Minnesota



Protecting a Legacy for the Next Generation

As a finance council you're entrusted to make the right decision to manage your church, school or cemetery's funds. We know you take that charge seriously. So, let's simply do the math together.

Initial Investment

Initial
Investment
\$100,000

10 Year Projections by Type

Money Market
or CD
\$126,776
at 2.4% annual
returns

CFSM -
Short-Term Pool
\$162,889
at 5.0% annual returns

CFSM -
Long-Term Pool
\$271,408
at 10.5% annual returns

Savings
Account
\$104,072
at 0.4% annual
returns

Chart includes returns, net of fees in all instances.

CFSM rates are average over the past 5 years as of 6/30/25

CFSM Long Term - 10.5%
CFSM Short Term - 5.0%
Savings account - 0.4%
Money marketing/CD rate based on 5 year term - 2.4%

Consider - inflation rate average of 2.7%

Transfer your savings today.